

Sample Requirements of an Application

- **Applicant Background**
 - Legal Entity
 - History
 - Lender Information
- **Plan of Finance**
 - Sources & Uses Statement
 - Financial Projections
 - Capital Structure
 - Working Financial Model
 - Collateral
 - Loan Terms
- **Project Information**
 - Purpose
 - Design
 - Construction Plan
 - Regulatory Requirements
- **Feasibility Study/Business Plan**
 - Economic
 - Financial
 - Technical
 - Market
- **Legal Structure/ Contractual Framework**